



BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

UBS AG
Badenerstrasse 574/C
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC
C/A Special Transaction / Default MGMT

Matthias Mohos
YBM
+41 44 236 07 54
+41 44 235 47 21
matthias.mohos@ubs.com

www.ubs.com

Message

February 13, 2014



subject Claim Transfer Agreement Lehman Program Securities

On behalf of Attention: Clerk of the Court
you are receiving Evidence of partial transfer of claim: Neue Aargauer Bank AG, Switzerland

<input type="checkbox"/> for your information	<input type="checkbox"/> returned with thanks	<input type="checkbox"/> please return
<input checked="" type="checkbox"/> for your records	<input type="checkbox"/> please comment	<input checked="" type="checkbox"/> please confirm receipt
<input type="checkbox"/> as agreed	<input type="checkbox"/> please sign	<input checked="" type="checkbox"/> please process
<input type="checkbox"/> please complete	<input type="checkbox"/>	

Remarks
TOCE078 Units 40.00 ANN5214A1118
Transferor: Neue Aargauer Bank AG, Switzerland / Claim Number: 55814
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos
Associate Director

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Neue Aargauer Bank AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim **Claim Nr. 55814** relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON **February 12, 2014**.

Neue Aargauer Bank AG

By: Miguel Tuero
Name: Miguel Tuero
Title: AVP

By: Rita von Wyl
Name: Rita von Wyl
Title: AVP



TOCE078

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
ANN5214A1118	55814	October 29, 2009	Lehman Brothers Securities NV	Unit 40